

Southwest Iowa Planning Council

FY 2016 Annual Meeting

From the Executive Director

- Very positive, yet challenging year.

Greatest challenge & opportunity in community development: Staff Turnover

Greatest challenge & opportunity in transit: Medicaid Privatization

From the Executive Director

- Looking ahead to meet the needs of our clients, not necessarily chasing specific grant programs:
 - Increased presence in our communities providing tailored support, particularly in times of need.
 - Adjusting our transit services to meet the demands of a very fluid public transit situation.

Staff

Name	Position	Name	Position
John McCurdy, AICP	Executive Director	Amber Carcel	CD Director
Crystal Cappel	Finance Director	Mark Lander	Transit Director
Barb Barrick	Community Development	Christy Bates	Transit Assistant
Fred Berge	Mechanic Assistant	Kelly Davis	Transit Coordinator
Tammy DeBord	Executive Assistant	Mark Hansen	Mechanic
Sandy Hansen	Housing Coordinator	Karen Mauer	Human Resources
Daurine Petersen	Transit Outreach	Dave Riedemann	Housing Administrator
Alexsis Stensland	Community Development	Jade Shain	Community Development
Teresa Wright	Transit Assistant	Kristen Templeton	Transit Dispatcher

Community Development – RPA 13

- Completed the 2015-2020 Long Range Transportation Plan.
- Programmed \$27,643,000 in transportation projects, including \$19,004,000 in Federal Aid.
- 19 Projects Currently Underway.
- Worked with RPA-18 to secure funds for a new transit bus to reduce traffic on Highway 6.

Business Revolving Loan Fund

- 9 Active Loans in 6 Counties
- 20 loans for \$850,000 and 82 jobs since 2009
- Leveraged over \$2 million in owner and private funding in partnership with the program. This is a ratio of \$1 RLF funding to \$2.40 private funding
- The funding has been used for fixed assets (73%), start up costs (16%), and working capital (11%)

Community Development - Planning

- Assisted 6 Communities write 7 CDBG grant applications and many other smaller grants.
 - To date 3 CDBGs have been awarded
 - Awards have totaled \$450,000
 - Projects include water/wastewater, downtown revitalization, and hazard mitigation.
- Managed 10 water/wastewater and downtown revitalization projects
- Updated 7 Codes of Ordinance and 2 Zoning Ordinances

Community Development – Planning Cont.

- Assisted 15 communities with municipal assistance including: interim clerk duties, clerk training, budget preparation, budget assistance, TIF reports, and bookkeeping.
- Were recently recognized with a NADO National Innovation Award.
- Staff worked on 3 hazard mitigation plans, 1 comprehensive plan, 2 urban revitalization plans, 2 levee plans, and 1 source water protection plan.

Community Development – Housing SWIHTF

- Assisted 128 households totaling over \$1.5 million in construction and homeownership assistance.
- Repair and Rehabilitation
 - Completed 64 units for \$600,000
 - Funding comes through Community Development Block Grants, State Housing Trust Fund, Federal Home Loan Bank, and SWIHTF Revolving Loan Funds.

Community Development – Housing SWIHTF

- Community Development Block Grants
 - 4 Housing CDBG in process for Elk Horn, Malvern, Missouri Valley, and Red Oak
 - Awarded 2 new projects in Anita and Woodbine
- Southwest Iowa Housing Trust Fund
 - Funding through Iowa Finance Authority for the State Housing Trust Fund
 - FY16 SWIHTF received \$301,439 from the State Housing Trust Fund

Community Development – Housing SWIHTF

- Federal Home Loan Bank – forgivable loans for low-income, owner-occupied housing.
 - Approximately 62 homes completed of 75 awarded regionally
 - \$420,000 for repair of 75 homes in the SWIPCO region
 - Additional \$112,000 for a Red Oak specific project
- Council Bluffs Housing Trust Fund
 - FY16 awarded \$152,788 and helped over 100 individuals

Community Development – Housing SWIHTF

- Disaster Recovery
 - SWIPCO administers projects from 2008 flood recovery
 - FY16 SWIPCO managed the construction of the 8 unit complex Rose Vista in Woodbine and 6 unit complex Longview in Woodbine
 - A 3 unit complex is under construction

Community Development – Housing SWIHTF

- Homeownership Assistance
 - FY16 SWIHTF awarded over \$160,000 for the purchase of 38 homes
 - First \$4,000 forgivable
 - Additional money over \$4,000 is a 1% loan
 - May receive up to 7% of the purchase price of the home
 - Loan payments are put in the revolving loan fund to assist future buyers

Community Development – Housing SWIHTF

- Demolition
 - Program is for local communities to remove dilapidated housing
 - Program funds 50% of the cost of asbestos inspections and abatement, and demolition of a city owned dilapidated housing unit.
 - Remaining 50% is paid by the city.
 - In FY16 7 dilapidated city owned units were demolished for \$72,000

Community Development – Housing SWIHTF

- Building Inspections
 - Inspection Services are available for member communities including inspection of Dangerous and Dilapidated Buildings
 - Red Oak property maintenance code and building code inspections are on-going.
 - FY16 inspections for Red Oak completed on 231 units and 9 building code inspections
 - Inspections are underway on 20 more properties under construction

Transportation - SWITA

- **Total Rides 363,544**
- **Total Miles 1,614,924**
- **Total Hours 98,737**
- Total Vehicles: 78 including 18 cars/mini-vans and 60 buses.
- 10 vehicles were purchased in FY16: 7 light duty buses (2 new & 5 used), and 3 new minivans

Transportation – SWITA Cont.

- **Driver of the Year:** SWITA awarded Max Smelser as Driver of the Year.
- **5 Outstanding Drivers:** JC McKillip (Pottawattamie), Roger Matson (Pottawattamie), Virgil Koontz (Cass), Gary Smithson (Harrison), and JB Butler (Cass).
- **68 Drivers** in 8 counties

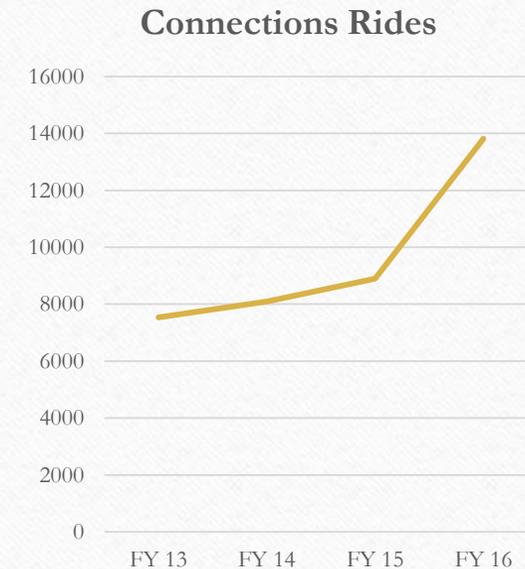
Transportation – SWITA Cont.

- **Transit Services**

- Work Routes
- School Routes
- Taxi service
- Medical appointments
- Shopping trips
- Van pools

Transportation – SWITA Cont.

- **Spotlight on partnership with Connections**
 - Connections Area Agency on Aging coordinates services for seniors
 - High demand for senior transportation
 - Increase in rides for the demographic
 - Connections support allows seniors to ride SWITA at a greatly reduced rate



Transportation – SWITA Cont.

- **New Service – Uptown Staffing**

- Transporting temp employees from CB and Omaha offices to OSI in Oakland
- 1st Shift up to 7 days/ week
- \$7/round trip via punch card, cash, or payroll deduction
- Often full capacity
- Additional bus to be added

Transportation – SWITA Cont.

- **Ride Transit Week**
 - Raises awareness of public transit & thanks customers for utilizing our service
 - Visit by Scratch Cupcakery of Des Moines
 - Open House, Coloring Contest, free taxi ride day, Mayoral proclamations and more!



Transportation – SWITA Cont.

- **Medicaid Change Over**
 - Started April 1 after several delays
 - Challenges to Billing and Scheduling

Transportation – SWITA Cont.

- **Billing Challenges**

- Slow Payment
- Inaccurate Payments
- Clients not in portal
- Unknown case workers
- Unknown funding amounts
- Bulky billing process

Transportation – SWITA Cont.

- **Schedule Challenges**

- No separation of Non-Emergency Medical Transportation (NEMT) clients and Home and Community Based Services (HCBS) clients
 - Causes several HOURS of additional work each week
 - HCBS pool over 500 clients
 - Each trip must now be accepted daily

Transportation – SWITA Cont.

- **Positive Reactions**

- Built upon current relationships including:
 - Contracting NEMT transportation
 - Expansion of Work Routes in Council Bluffs
 - Expansion of vehicle lease program

Financials

Revenues

Revenue Source	\$	%
Transit Contracts	1,732,005	44%
US DOT	1,080,968	28%
Iowa DOT	507,856	13%
Planning Contracts	390,383	10%
Public Fares	309,184	8%
Housing Grant/Contract	62,899	2%
City County Transit Support	76,000	2%
Membership Dues	73,867	2%
Misc	2,745	<1%
Totals	4,235,907	100%

Expenses

Expense	\$	%
Salaries & Fringe	2,478,628	63%
Maintenance & Depreciation	842,187	22%
Taxi Support	177,600	5%
Insurance	157,757	4%
Supplies	85,018	2%
Professional Fees	83,901	2%
Travel & Training	47,148	1%
Advertisement	17,138	<1%
Building	16,061	<1%
Grand Total	3,905,438	100%

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Cass County:

Frank Waters

Dave Jones

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Fremont County:

Cara Marker Morgan

Brian Kingsolver

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Harrison County:

Gaylord Pitt

Sherman Struble

Larry King

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Mills County:

Richard Crouch

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Montgomery County:

Donna Robinson

Brad Wright

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Page County:

Jim Richardson

Pam Herzberg

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Pottawattamie County:

Lynn Grobe

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

Shelby County:

Charlie Parkhurst

Mike Kolbe

SWIPCO Policy Council

- **Thank you to our FY2016 Policy Board Members:**

At-Large Members:

Terry Arentson

Don Kearney

Paul Griffen

Drivers

- **Cass**

Bob Barnes

Bob Harris

JB Butler

Virgil Koontz

Andy Christensen

Scott McDuff

Chris Christoffersen

Ron Swope

Brian Elliott

Clarence Waddell

Drivers

- **Fremont**

Gladys Demanett

Drivers

- **Harrison**

Tim Grady

Thomas Shutt

Kathleen Granger

Barb Smithson

Joe Howell

Gary Smithson

Marie McLandsborough

Ted Webb

Carol Rehm

Drivers

- **Mills**

Bill Bemis

Shane Fisher

Joann Poort

Ron Bowen

Jonathon Graham

Richard Retz

Delbert Brittain

James Handley

Ron Van Wey

Sandy Cook

Bob Knecht

Keary Donaldson

Chris Newman

Drivers

- **Montgomery**

Larry Anderson

Lynn Baumbach

Betty McFarland

Drivers

- **Page**

Mike Ames

Don Nelson

Richard Haigwood

John Priest

Stacy Jones

Kerry Stitzel

Karen King

Jackie Williams

Larry Miller

Drivers

- **Pottawattamie**

Bernie Budwell

Janeen Kelly

Terry Overgaard

Michael Enyart

Jim Matejka

Traci Petersen

Dave Gilson

Roger Matson

Max Smelser

Ivan Hixon

JC McKillip

Tammy Strait

Larry Hogan

Bill Meadows

Kathy Weyhrich

Drivers

- **Shelby**

Tracy Dickinson

Bob Lytle

Larry Feekes

Dallas Hansen

Dwayne Hemminger

Bill Jensen

Thank you for your support in FY2016!

SWIPCO is an equal opportunity provider, employer, and lender.